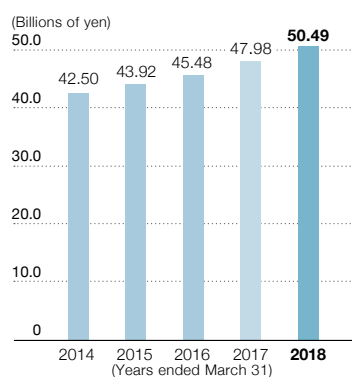


Consolidated Performance Highlights

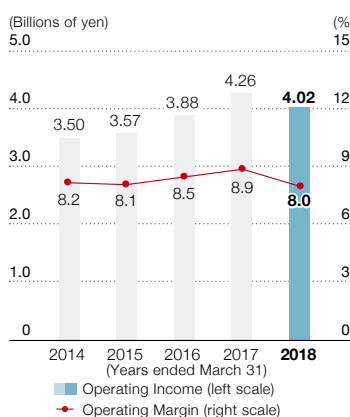
INTAGE HOLDINGS Inc. and Consolidated Subsidiaries

Years ended March 31	2018		2017		2016	
	Millions of yen	Thousands of U.S. dollars	Millions of yen	Thousands of U.S. dollars	Millions of yen	Thousands of U.S. dollars
For the Year:						
Net sales	¥50,499	\$475,329	¥47,987	\$427,729	¥45,481	\$403,629
Cost of sales	35,732	336,332	34,603	308,432	33,257	295,145
Selling, general and administrative expenses	10,743	101,120	9,115	81,246	8,340	74,014
Operating income	4,023	37,867	4,268	38,042	3,883	34,460
Net income attributable to owners of parent	3,050	28,708	2,871	25,590	2,326	20,642
Cash flows from operating activities	3,188	30,007	4,072	36,295	1,713	15,202
Cash flows from investing activities	(2,414)	(22,722)	(2,110)	(18,807)	(1,791)	(15,894)
Cash flows from financing activities	399	3,755	(1,300)	(11,587)	1,566	13,897
Cash and cash equivalents at end of year	11,622	109,393	10,418	92,860	9,812	87,078
At Year-End:						
Total assets	41,486	390,493	39,067	348,221	36,830	326,854
Total net assets	27,428	258,170	23,771	211,881	21,338	189,368
Equity ratio (%)	65.5		60.3		57.5	
Per Share Data (Yen/Dollars):						
Net income ¹	76.08	0.71	71.91	0.64	58.28	0.51
Total shareholders' equity ¹	660.69	6.21	589.87	5.25	530.09	4.70
Cash dividends ²	20.00	0.18	17.50	0.15	16.25	0.14
Financial Data (%):						
Operating margin	8.0		8.9		8.5	
ROA	10.7		11.6		11.3	
ROE	12.0		12.8		11.4	

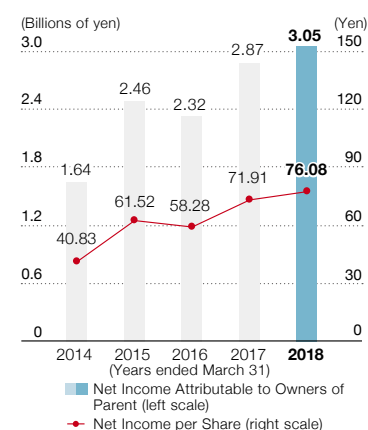
Net Sales



Operating Income/ Operating Margin



Net Income Attributable to Owners of Parent/ Net Income per Share¹

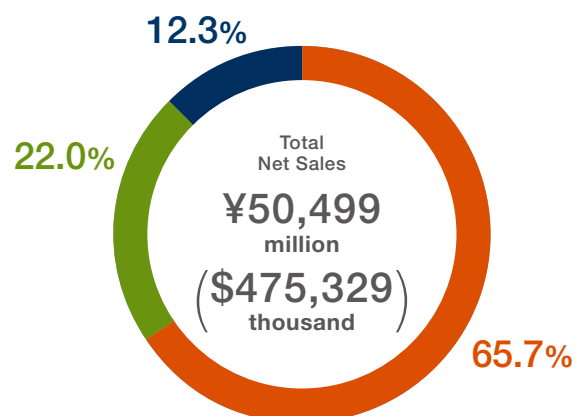


Notes: 1. The Company implemented a stock split at a ratio of two shares for each share of common stock on October 1, 2017. Accordingly, figures have been calculated assuming this stock split took place at the beginning of the fiscal year ended March 31, 2014.
2. The Company implemented a stock split at a ratio of two shares for each share of common stock on October 1, 2017. Accordingly, dividend amounts for the fiscal year ended March 31, 2014 and thereafter take this stock split into account.

2015		2014	
Millions of yen	Thousands of U.S. dollars	Millions of yen	Thousands of U.S. dollars
¥43,925	\$365,523	¥42,508	\$413,019
31,723	263,984	31,107	302,244
8,630	71,814	7,895	76,710
3,571	29,716	3,505	34,055
2,463	20,495	1,642	15,954
2,947	24,523	3,612	35,095
2,327	19,364	(1,151)	(11,183)
(4,940)	(41,108)	(592)	(5,752)
8,366	69,618	7,926	77,011
33,301	277,115	33,740	327,827
19,917	165,740	17,171	166,838
59.3		50.5	
61.52	0.51	40.83	0.39
494.50	4.11	423.24	4.11
15.00	0.12	13.75	0.13
8.1		8.2	
10.3		10.7	
13.4		10.1	

Fiscal 2018 Results

Sales by Segment and Composition Ratio



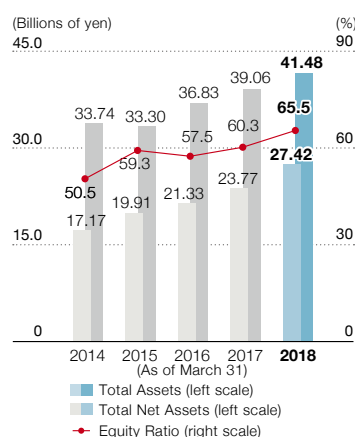
Marketing Support (Consumer Goods & Services) ¥33,186 million
\$312,368 thousand

Marketing Support (Healthcare) ¥11,070 million
\$104,198 thousand

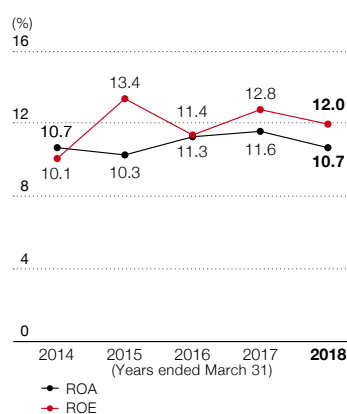
Business Intelligence ¥6,243 million
\$58,763 thousand

The following exchange rates applied: March 31, 2018: US\$1 = ¥106.24
March 31, 2017: US\$1 = ¥112.19
March 31, 2016: US\$1 = ¥112.68
March 31, 2015: US\$1 = ¥120.17
March 31, 2014: US\$1 = ¥102.92

Total Assets/Total Net Assets/Equity Ratio



ROA/ROE



Consolidated Payout Ratio/ Cash Dividends per Share²

